

Services Summary

1. Business Services

- ✓ Financial report preparation and advice
- ✓ Taxation compliance, advisory and submissions
- ✓ Business management, planning and management reporting
- ✓ Company, trust and individual business setup, structuring and advice
- ✓ Accounting systems setup, training and management
- ✓ GST administration and advice
- ✓ ASIC administration
- ✓ Payroll administration

2. Taxation Services

- ✓ Taxation advice and return preparation for investors and families
- ✓ Capital gains tax and investment taxation advice
- ✓ Investment property tax advice

3. Self-managed superannuation

- ✓ SMSF annual financial statements and tax return
- ✓ Management of compliance tasks and requirements including external audit

4. Additional Specialties

- ✓ Taxation for Estate Planning
- ✓ Strong experience in specific industries such as finance broking, medical, property development.

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